



Tax Investigations Insurance Response Slip

Client/Business Name: _____

Client/Business Postcode: _____

Client Reference: _____

Client categories 2019/2020	TOTAL PREMIUM DUE <small>(The premium includes IPT and the administration fee paid to Arram Berlyn Gardner shown in the next box)</small>	FOR YOUR INFORMATION ONLY <small>A fee is paid to Arram Berlyn Gardner to cover policy administration this is included in the premium shown on the left and is as set out below.</small>	✓
Partnerships/Limited Companies			
Partnerships/Limited Companies including directors* (turnover to £15m)	320.00	138.21	
Partnerships/Limited Companies including directors* (turnover £15-£20m)	360.00	173.93	
Partnerships/Limited Companies including directors* (turnover £20 - £30m)	865.00	250.00	
Partnerships/Limited Companies including directors* (turnover £30-£50m)	1008.00	300.00	
Partnerships/Limited Companies including directors* (turnover above £50m)	Please email for a special quote		
Sole Traders			
Sole Trader income only	210.00	67.50	
Sole Trader with rental income in excess of £50,000 p.a.	320.00	165.71	
Private Clients			
Personal Tax / Trusts	92.50	30.09	
Personal clients with rental income in excess of £50,000 p.a.	210.00	67.50	

*Free Director/Partner personal protection – please note that **individuals MUST be ABG clients** and should be separately noted on page 2 of this form. If any director/partner has personal rental income in excess of £50,000 per year, an additional fee may be due, please contact us at fpi@abgroup.co.uk if you require clarification.

The above fees include IPT and administration fees as detailed above but do not include VAT. No VAT is payable on this policy and therefore no VAT receipt will be issued. Arram Berlyn Gardner administers this scheme on behalf of Markel Tax and it is important that you read all accompanying documentation.

Name(s) of subscribers (ABG clients only) - (Use separate sheet if necessary)	Postcode
1.	
2.	
3.	
4.	

Declaration	
<input type="checkbox"/>	Yes, I would like to be included within the Tax Investigation Insurance. I enclose my payment representing the charge for the Tax Investigations Insurance for the period ending 30 September 2020. I declare on behalf of the above named that I am not aware of any events which are currently in existence which might bring about a claim.
<input type="checkbox"/>	Yes, I would like to be included within the Tax Investigation Insurance. I have completed the subscription process online.
<input type="checkbox"/>	No, I would not like to subscribe and acknowledge that I will therefore be responsible for any fees incurred for my defence in the event of a tax investigation.
Signed _____ Date _____	

Please return to:

Tax Investigations Insurance Department, Arram Berlyn Gardner, 30 City Road, London, EC1Y 2AB

Payment options

Policies renewed via our website will receive immediate policy confirmation by email, this will act as your receipt. No VAT is charged and therefore a VAT receipt is not available. Policy documents for policies processed manually will be issued approximately 6 weeks after the renewal date.

Your payment comprises of the premium, an administration fee paid to Arram Berlyn Gardner and Insurance Premium Tax.

- I will pay via the **online portal** at www.abgggroup.co.uk/fee-protection-insurance
- I enclose a **cheque** made payable to Arram Berlyn Gardner LLP Client Account re: fee protection
- I have paid via **BACS** quoting my client reference as noted on page 1.
Bank name: Natwest Bank Plc Account number: 28082761 Sort code: 56-00-33

If you have any questions in respect of this policy renewal, please email us at: fpi@abgggroup.co.uk.

In respect of renewals we will ensure that continual cover is in place provided the renewal paperwork/payment is received by us prior to 27 September 2019. Any policy documents/payments received after this date may result in a break in cover. Should you disengage with us as a client during the period of cover, you will no longer be covered under the terms of this policy, and no refund will be issued upon disengagement.

Your policy documentation will act as your receipt and this will be issued approximately 6 weeks after the renewal date. Your payment comprises the premium, an administration fee paid to Arram Berlyn Gardner and Insurance Premium Tax. No VAT is payable on this policy and, therefore no VAT receipt will be issued.